





I know I'm only in middle school, but I know I need to be financially smart for the road ahead of me.

# EMPOWERING YOUNG PEOPLE TO OWN THEIR ECONOMIC SUCCESS

# To Our Junior Achievement Community:

By every measure, 2010-2011 was a momentous year in the life of Junior Achievement of Greater Washington. If we were to look only at the numbers, our year would be deemed a success:

- > 3,249 volunteers, a 57% increase from the prior year;
- ▶ 505,128 student instructional hours, a 163 % increase;
- 1,435 educators, a 15% increase;
- ▶ 47,894 students, our most ever, and a 30% increase.

We all know, however, that youth financial education is not strictly a numbers game. It is, by the highest measure, a life skill, a changed life. It is the story of Alicia, our friend on the facing page, who will meet the challenges of her world with the tools she needs to realize her potential.

While maintaining our traditional educational platform, and with the commitment of our collaborative partners, we constructed and opened Junior Achievement Finance Park, the most innovative and effective middle and high school financial literacy program in Greater Washington....teaching over 13,000 students in its inaugural year.

We trust you will be as inspired on the pages that follow as we were inspired by the tireless efforts and enthusiastic commitment of so many of you who joined with us in empowering young people to own their economic success.



Gary Tabach
2011 Chair,
Junior Achievement of
Greater Washington and
Southeast Regional Managing
Partner, Deloitte & Touche LLP



Edward J. Grenier III
President and CEO,
Junior Achievement
of Greater Washington

### **TABLE OF CONTENTS**

Letter from the Chair and President and CEO1
Volunteering2
Students Served3
Student Competitions5
Washington Business Hall of Fame5
Junior Achievement Finance Park 6-7
Corporate Participation8
Programs9
Schools10-11
Volunteer Organizations12
Donors
Board of Directors16
Financials

# **EMPOWERING...**

# It's All About People!

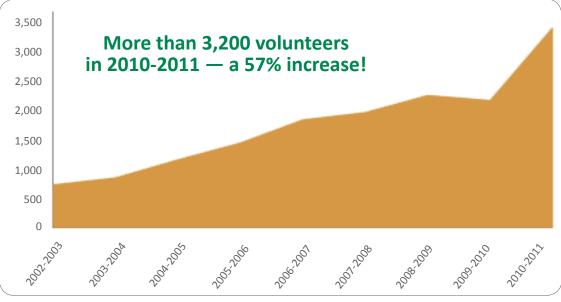
The Junior Achievement model is centered around one unique solution set – volunteers. While many tools are available to teach finance and economics – textbooks, CDs, online tutorials – the differentiator for JA is the teaching of financial literacy, work readiness and entrepreneurship through adult role models. JA students see their financial futures through the eyes of those who are already there....people like you. As noted anthropologist Margaret Mead once said, "Never doubt that a small group of committed people can change the world. Indeed, it is the only thing that ever has."

# And You Responded!

Growth in volunteers increased 57% over the prior year. Because over 3,200 of you recognized their potential, our 47,000 students realized – many for the first time – the difference Junior Achievement can make in their future success.

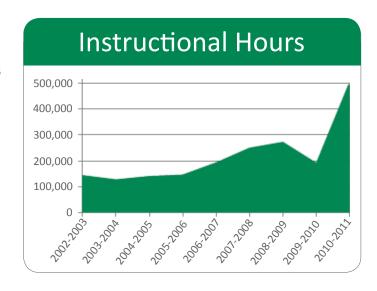
For a full listing of our volunteers, please visit www.myJA.org/volunteers/recognition/.



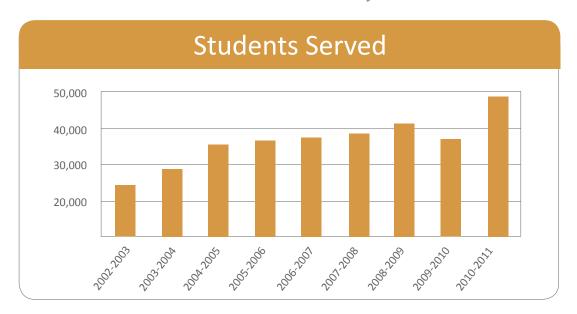


# ... YOUNG PEOPLE ...

Junior Achievement prides itself on the quality impact our programs have on students in Greater Washington. External evaluations prove that JA students demonstrate significantly higher critical thinking and problem-solving skills, have a better understanding of how the real world operates, and recognize the importance of education to achieve academic



and work goals. Our program outreach is measured through the number of students served and curriculum instructional hours delivered each year.





# ... TO OWN ...



I'm Tony. Now I get it. When I make good decisions, I have a better future.

# ... THEIR ECONOMIC SUCCESS

## Junior Achievement Essay Competition



David M. Rubenstein with the winners of the 2010 Junior Achievement Essay Competition. From left: grand prize winner Jacob S. Rasch, Stacey L. Zhou, Adam M. Middleton, competition sponsor David M. Rubenstein, Catherine S. Zucker, Gabriela D. Garcia, Jingran Wang, Nina J. Lu, Thomas W. Temesgen, and Lydia M. Evans.

# Youth Entrepreneur of the Year Competition



2011 Youth Entrepreneur of the Year Brandon Deyo with Junior Achievement President and CEO Ed Grenier (left) and Ernst & Young Greater Washington Managing Partner and 2012 JA Board Chair Kevin Virostek (right).



Greater Washington Board of Trade Junior Achievement WASHINGTONIAN

Each year, the Washington Business Hall of Fame inducts outstanding business leaders and entrepreneurs who have made a significant contribution to the quality of life in Greater Washington.

### 2010 Laureates



From left: Dr. J. Phillip London, Executive Chairman, Chairman of the Board, CACI International, Inc.; Gerald T. Halpin, Founder, President and CEO, WEST\*Group; Debra L. Lee, Chairman and Chief Executive Officer, BET Networks; Theodore "Ted" J. Leonsis, Majority Owner, Washington Capitals; John G. Laytham, President, Clyde's Restaurant Group.

### **Presenting Sponsors**





# JUNIOR ACHIEVEMENT FINANCE PARK



Celebrating the Grand Opening of Junior Achievement Finance Park (from left): KiWan "Dennis" Kim, Student, Robert Frost Middle School; Dr. Jack D. Dale, Superintendent, Fairfax County Public Schools; Gary Tabach, Southeast Regional Managing Partner, Deloitte & Touche LLP and 2011 Chair, Junior Achievement of Greater Washington; Jordan Goldstein, Managing Director, Gensler; The Hon. Ben S. Bernanke, Chairman, Federal Reserve Board; Richard D. Fairbank, Founder and CEO, Capital One Financial Corporation; Ed Grenier, President and CEO, Junior Achievement of Greater Washington; and Ian Stanton, Student, Rocky Run Middle School.

# JUNIOR ACHIEVEMENT FINANCE PARK

# **Grand Opening: October 2010**



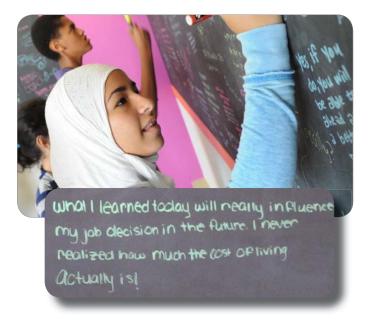
Junior Achievement Finance Park inaugurated its first year of operations, welcoming over 13,000 students with training in personal budgeting, family economics and financial responsibility. The 20,000 square-foot facility, built in partnership with Fairfax County Public Schools and Capital One, uses innovative hands-on learning to prepare students to own their economic success by becoming financially fit for life.













# JA BRINGS PEOPLE TOGETHER

# JA in a Day

"We all came together for an important cause...we had a great day!" according to the human resources director of one of our volunteering organizations. This, and many similar testimonials, reflects the trends in effective corporate responsibility that by working in cross-disciplinary teams, companies experience higher retention rates while meeting community needs.

In fact, a recent national poll reported that 61% of new employees place high value on community involvement when making a career choice.

Most participating companies reference their "JA in a Day" as the service day their colleagues look forward to the most. *That enthusiasm explains the numbers:* 57% increase in volunteering.



# Bowl for a Cause!



112 bowlers from presenting sponsor KPMG participated in the JA Bowl and raised over \$46,000 for financial literacy, work readiness and entrepreneurship.

During the 2010-2011 year, 32 Greater Washington businesses came together to raise \$492,000 — *an increase of 38%* — to benefit Junior Achievement's programs through the JA Bowl.

This fun event brings team building and creativity to the corporate community. Because of their success, we were able to reach over 47,000 local area students with financial literacy programs in the classroom!





## **PROGRAMS**

# **Elementary School**

The Elementary School Programs include six sequential themes for kindergarten through fifth grade. Students learn the basic concepts of business, economics, and financial literacy. Junior Achievement of Greater Washington reached 24,199 elementary school students during the 2010–2011 academic year.

Ourselves® (Kindergarten)

Our Families® (First Grade)

Our Community® (Second Grade)

Our City® (Third Grade)

Our Region® (Fourth Grade)

Our Nation® (Fifth Grade)

JA More than Money® (After-School)

JA BizTown<sup>TM</sup>

### Middle School

Junior Achievement's highly effective Middle Grade Programs build on concepts learned in the Elementary School Programs and help teens make difficult decisions about how to best prepare for their educational and professional future. Junior Achievement of Greater Washington served 16,141 middle school students during the 2010–2011 academic year.

JA America Works®

JA Economics for Success®

JA Global Marketplace®

JA It's My Business® (After-School)

JA Finance Park®

# High School

Junior Achievement's High School Programs help students make informed, intelligent decisions about their future and foster skills that will be useful in the business world. Junior Achievement teaches about concepts ranging from microeconomics and macroeconomics to free enterprise. Junior Achievement of Greater Washington served 7,554 high school students during the 2010–2011 academic year.

JA Banks in Action®

JA Be Entrepreneurial®

JA Business Ethics®

JA Careers with a Purpose®

JA Company Program®

JA Economics®

**JA Exploring Economics®** 

**JA Personal Finance**®

JA Success Skills®

JA Titan®

JA Job Shadow<sup>TM</sup>

Junior Achievement \$ave, USATM



## **SCHOOLS**

## Superintendents' Perspective

"We appreciate Junior Achievement programs as valuable resources for teaching our students entrepreneurial skills and preparing them for an increasingly competitive workplace. Junior Achievement programs support standards of learning, can be integrated into curricula, and give students an opportunity for practical applications of business and economic concepts. As superintendents, we strongly support Junior Achievement and the programs that it provides."

> Dr. Jack D. Dale, Superintendent Fairfax County Public Schools

Dr. William R. Hite, Jr., Superintendent Prince George's County Public Schools

Sr. Bernadette McManigal Superintendent of Catholic Schools Diocese of Arlington

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Dr. Morton Sherman, Superintendent Alexandria City Public Schools

Dr. Jerry Weast, Former Superintendent Montgomery County Public Schools

### Schools

### IN-SCHOOL

### - District of Columbia -

#### Elementary

Brightwood Education Campus Ferebee-Hope Elementary School Key Elementary School Maury Elementary School Randle Highlands Elementary School Ross Elementary School Savoy Elementary School Simon Elementary School Takoma Educational Center@ Meyer ES Thomson Elementary School Turner Elementary School William E. Doar Jr. Public Charter School

### Middle

MacFarland Middle School Oyster-Adams Bilingual School

Cesar Chavez Public Charter High School for Public Policy Friendship Collegiate Academy High Road Academy of Washington DC McKinley Technology High School

### - Archdiocese of Washington -

Saint Elizabeth Catholic School Saint Raphael School

### - Virginia -

### Alexandria City

**Elementary** 

Polk Elementary School

Francis Hammond Middle School High

T.C. Williams High School

### **Arlington County** Elementary

Arlington Traditional School Campbell Elementary School Hoffman-Boston Elementary School Oakridge Elementary School

### Middle

Gunston Middle School Kenmore Middle School Wakefield Senior High School

### Fairfax County

### **Elementary**

Beech Tree Elementary School Braddock Elementary School Centreville Elementary School Colin Powell Elementary School Floris Elementary School Forest Edge Elementary School Forestville Elementary School Greenbriar West Elementary School Haycock Elementary School Hollin Meadows Elementary School Hybla Valley Elementary School Lutie Lewis Coates Elementary School Marshall Road Elementary School McNair Elementary School Mount Vernon Woods Elementary School Pine Spring Elementary School Poplar Tree Elementary School

Shrevewood Elementary School Sleepy Hollow Elementary School Stratford Landing Elementary School Timber Lane Elementary School Westgate Elementary School Westlawn Elementary School

### Middle

Oakwood School

Lake Braddock Secondary School Madison High School Marshall High School W.T. Woodson High School

### Loudoun County

Cool Spring Elementary School Legacy Elementary School Lowes Island Elementary School Potowmack Elementary School

### Manassas City

Jennie Dean Elementary School

## **SCHOOLS**

Prince William County

Lake Ridge Elementary School Pennington School Sinclair Elementary School

Stafford County

Park Ridge Elementary School

### - Diocese of Arlington -Elementary

All Saints Catholic School Blessed Sacrament School Corpus Christi School Epiphany Catholic School Holy Cross Academy Holy Family School Holy Spirit School Nativity School Our Lady of Good Counsel School Our Lady of Hope School Queen of Apostles School Sacred Heart Academy Saint Ambrose School Saint Andrew the Apostle School Saint Ann School Saint Bernadette School Saint Charles School Saint James School Saint John Academy Saint John the Evangelist School Saint Joseph School Saint Leo the Great School Saint Louis School Saint Luke School Saint Mark Catholic School Saint Mary School Saint Michael School Saint Patrick School Saint Theresa School Saint Thomas More Cathedral School Saint Timothy School Saint Veronica Catholic School

### - Maryland -

### Montgomery County Elementary

Ashburton Elementary School Bannockburn Elementary

Bishop Denis J. O'Connell High School

Beall Elementary School Bethesda Elementary School Brooke Grove Elementary School Candlewood Elementary School Carderock Springs Elementary School Chevy Chase Elementary School Diamond Elementary School Farmland Elementary School Fields Road Elementary School Forest Knolls Elementary School Garrett Park Elementary School Germantown Elementary School Glen Haven Elementary School Glenallan Elementary School Goshen Elementary School Harmony Hills Elementary School Highland Elementary School Highland View Elementary School Kemp Mill Elementary School Luxmanor Elementary School Mill Creek Towne Elementary School Monocacy Elementary School Oakland Terrace Elementary School Ritchie Park Elementary School Rock Creek Forest Elementary School Rock Creek Valley Elementary School Rolling Terrace Elementary School Sequoyah Elementary School Sherwood Elementary School Sligo Creek Elementary School Somerset Elementary School Stedwick Elementary School Stonegate Elementary School Twinbrook Elementary School Washington Grove Elementary School Weller Road Elementary School Wheaton Woods Elementary School William Tyler Page Elementary School Woodlin Elementary School Middle

A. Mario Loiederman Middle School Earle B. Wood Middle School Julius West Middle School Lakelands Park Middle School Redland Middle School

Rosa Parks Middle School Sligo Middle School

Tilden Middle School Westland Middle School

Albert Einstein Senior High School

Bethesda Chevy Chase High School Col. Zadok Magruder High School Gaithersburg High School James Hubert Blake High School Northwest High School Northwood High School Paint Branch High School Poolesville High School Sherwood High School Watkins Mill High School Winston Churchill High School

### Prince George's County Elementary

Springhill Lake Elementary School High

Laurel High School

### Saint Mary's County Kings Christian Academy

### **CAPSTONE**

### - District of Columbia -

Charles Hart Middle School Howard Road Academy Kramer Middle School Shaw at Garnet-Patterson Middle School

### - Archdiocese of Washington -

Washington Jesuit Academy

### - Maryland -

### Prince George's County

Benjamin Tasker Middle School Buck Lodge Middle School Charles Carroll Middle School Gwynn Park Middle School

### - Virginia -

### Arlington County

Arlington Public Schools Teen Parenting Program

### Fairfax County

Burke School

Cooper Middle School Francis Scott Key Middle School

Franklin Middle School Frost Middle School Glasgow Middle School Hayfield Secondary School Herndon Middle School Holmes Middle School Hughes Middle School Kilmer Middle School Lake Braddock Secondary School Lanier Middle School Liberty Middle School Longfellow Middle School Luther Jackson Middle School Poe Middle School Rachel Carson Middle School Robinson Secondary School Rocky Run Middle School Sandburg Middle School South County Secondary School Stone Middle School Thoreau Middle School Twain Middle School Washington Irving Middle School Whitman Middle School

### AFTER-SCHOOL

### - District of Columbia -

### Elementary

Coalition for Economic Empowerment/ Brookland Manor Teen Center Tree of Life Public Charter School Two Rivers Public Charter School William E. Doar Jr. Public Charter School

### Middle

Amidon-Bowen Elementary School High

Arts for Our Children Ballou Senior High School Boys & Girls Club of Greater Washington Area-FBR Branch Calvin Woodland Sr. Foundation Children & Charity International Citiwide Computer Training City Gate Columbia Heights Youth Club Coolidge Senior High School

DC Children and Youth Investment Trust Corporation

Do the Write Thing

Eliot-Hine Middle School FAN-DC Groundwork Anacostia River High Tea Society Judah Project Tutorial and Leadership Academy Latin American Youth Center Martha's Table McKinley Technology High School Multimedia Training Institute Northeast Performing Arts Group Peace Thru Culture Planned Parenthood Powell House Project Progressive Educational Experiences in Cooperative Cultures Safeo, Inc Strive DC, Inc Technology Playground Teens Count The Jarmal Harris Project

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### - Archdiocese of Washington -

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### - Virginia -

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Arlington Boulevard Community Development

### Fairfax County Elementary

Cameron Elementary School High

Alexandria Seaport Foundation

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Alan R. Swendiman DHS/Deputy Principal Legal Advising/Chief of Staff Department of Homeland Security

George D. Swygert Jr. Former Regional President, Greater Washington DC Wachovia Bank, A Wells Fargo Company

Stephen Thormahlen Managing Director PNC Wealth Management in Greater Washington

Dr. Jerry D. Weast Former Superintendent Montgomery County Public Schools

Richard A. Woods Senior Vice President, Corporate Affairs Capital One

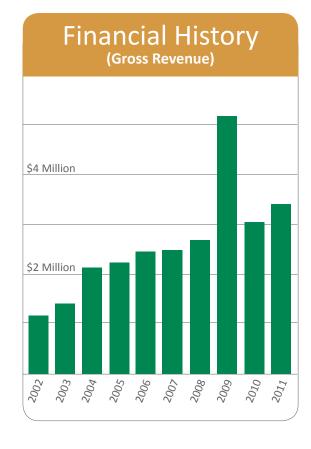
# **2011 FINANCIALS**

# Statement of Financial Position as of June 30, 2011

<u>2,612,303</u>	ľ
\$2 371 028	(
\$1,445,373	S
634,991 \$ 680,575	
175 800	i.
s and Net Assets	F S
\$ 596,846 <b>\$7,109,279</b>	Ι
<u>\$4,302,601</u>	(
\$4,452,916 150,315	
\$ 131,112 314,489	I
\$4,007,315	S
38,066 \$2,209,832	
1,718,183	
Assets	I (
	\$ 453,583 1,718,183 38,066 \$2,209,832 \$4,007,315 \$ 131,112 314,489 \$4,452,916 150,315 \$4,302,601 \$ 596,846 \$7,109,279 \$\$ and Net Assets \$ 44,609 175 800 634,991 \$ 680,575 \$1,445,373

# Statement of Activities For the Year Ended June 30, 2011

Revenues and Other Support	
Contributions	01 101
Corporate	\$1,772,691
Individual	245,298
Foundations	183,150
Total Contributions	\$2,201,139
Special Events Revenue	\$1,167,069
Less: Cost of Direct Benefit to Donors	(417,846)
Net Revenue from Special Events	\$ 749,223
Total Revenues	\$2,950,362
Other Support	
Interest	<u>\$ 120</u>
Total Revenues and Other Support	\$2,950,482
Program and Supporting Services Expense	es
Program Services	\$1,785,327
Supporting Services:	
Management and General	\$ 177,707
Fundraising	363,054
Total Supporting Services	
Total Program and	
Supporting Services Expenses	\$2,326,088
Supporting Services Expenses	Ψ2,320,000
Change in Net Assets	\$ 624,394
Net Assets, Beginning of Year	4,358,937
Net Assets, End of Year	\$4,983,331







of Greater Washington

Junior Achievement Finance Park 4099 Pickett Road Fairfax, VA 22032 Main Office 1050 17th Street, NW, Suite 750 Washington, DC 20036 Montgomery County Office 804 West Diamond Avenue, Suite 300 Gaithersburg, MD 20878

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